



13-07-2024

To,  
The Manager,  
Corporate Relations Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

Scrip Code: 534733

**Subject: Outcome of Board Meeting – Preferential Allotment of 1,28,27,648 Equity Shares**

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. 13<sup>th</sup> July, 2024 has approved the allotment of 1,28,27,648 (One Crore Twenty-Eight Lakhs Twenty-Seven Thousand Six Hundred Forty-Eight Only) Equity Shares of face value of Re.1/- (Rupee One) each ("Equity Shares") at a price of Rs. 19.71 (Rupees Nineteen and Paise Seventy-One Only) (Issue price) per equity share [including a premium of Rs.18.71 (Rupees Eighteen and Paise Seventy-One Only)] aggregating Rs. 25,28,32,942.08 (Rupees Twenty-Five Crore Twenty-Eight Lakhs Thirty-Two Thousand Nine Hundred Forty-Two and Paise Eight Only).

Consequent to the Preferential allotment the paid-up capital of the company stands increased to Rs. 14,95,00,981 (Fourteen Crores Ninety-Five Lakhs Nine Hundred Eighty-One Only) comprising of 14,95,00,981 (Fourteen Crores Ninety-Five Lakhs Nine Hundred Eighty-One Only) equity share of face value Re. 1/- each.

The Board meeting commenced at 12:15 P.M and concluded at 1:00PM

Kindly take on record the above.

Thanking you

Yours Faithfully,

**For Aerpace Industries Limited**  
**(Formerly Known as Supremex Shine Steels Limited)**

**Milan Shah**  
**Managing Director**  
**DIN: 08163535**